

Corporate & Finance

Over 25 years of experience in advising on wide-ranging corporate and financing transactions and related legal issues, often with an international element, has earned MJM a reputation with clients for sound judgment and a practical, commercial approach to solving problems.

Aerial shot of Hamilton, Bermuda with Thistle House in the foreground

MJM LIMITED

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& ATTORNEYS

OUR SERVICES

Our team has proven professional skills and enthusiasm for a challenge. We know what we are good at and we love what we do. We strive to strike the right balance between the commercial needs of our clients and a practical application of the law. As a result, we have built strong partnerships with our clients.

CAPITAL MARKETS

We have extensive corporate finance experience, especially in the US and Norwegian OTC markets. Our team has advised on all types of capital market transactions for clients including:

- IPOs
- Public offerings, private placements, rights issues and other capital raisings
- Bond offerings
- Stock exchange listings
- Corporate governance
- Restructuring and recapitalisations

FINANCE

We have acted for lenders, borrowers and other parties on a broad range of financing transactions and we are highly experienced in transactions involving equity and debt financings.

CORPORATE

We are experienced in advising on all manner of corporate and contractual structures including MLPs, LLCs, joint ventures and pooling arrangements. We also advise on all aspects of the governance and administration of companies, including directors' duties and shareholders issues, and we provide corporate secretarial services through our affiliate Quorum Limited.

MERGERS AND ACQUISITIONS

Our team has a breadth and depth of M&A experience and we bring our extensive knowledge of current market practice to bear in each transaction. We have advised on a number of Bermuda's largest M&A transactions.

INSOLVENCY AND RESTRUCTURING

We have considerable experience in advising companies in financial difficulty on restructuring and insolvency law. We also advise lenders and secured creditors on enforcement, receivership and liquidation.



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Peter Martin ranked Leading Lawyer in IFLR1000 2017

Jeremy Leese ranked Rising Star in IFLR1000 2017

Brian Holdipp ranked Rising Star in IFLR1000 2017

RECENT TRANSACTIONS

FINANCE		ADVISORY
Borr Drilling on its \$805 million private placement	Golar on its \$402.5 million note offering	The formation of Borr Drilling and Northern Drilling
Nordic American Offshore on its \$49.2 million underwritten equity offering	Ship Finance International on its \$225 million note offering	FLEX LNG on its redomiciliation from the British Virgin Islands to Bermuda
Golar on its \$150 million margin loan using a Bermuda LLC	Golden Ocean on its \$60 million private placement	Nordic American Offshore on its redomiciliation from the Marshall Islands to Bermuda
Archer on its \$100 million private placement	Northern Drilling on its \$230 million private placement	Golar on the Golar Power joint venture with Stonepeak Infrastructure Fund
Golar on its \$594 million equity offering	Frontline on its \$100 equity offering	Avago Technologies Limited on its \$37 billion acquisition of the Broadcom group of companies

REPRESENTATIVE CLIENTS

Frontline • Ship Finance International • Archer • Golden Ocean
 FLEX LNG • Nordic American Tankers • Nordic American Offshore
 Lomar • Northern Drilling • Sevan Drilling • Golar • Borr Drilling
 HSBC Bank Bermuda Limited • Clarien Bank Limited • ABN AMRO
 DnB Bank • Nordea Bank • Danske Bank • ING Bank
 Skandinaviska Enskilda Banken • HSH Nordbank • Credit Agricole
 Standard Chartered • UBS • JP Morgan Chase • Deutsche Bank

"Veteran practitioner Peter Martin has a wealth of experience in M&A and corporate reorganisations."

- *Chambers Global, 2017*



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MJM Limited is consistently recognised by the world's most respected benchmarking publications for leadership in law, excellence in client service and longstanding depth of experience in our practice areas.

"MJM Limited's service is of a consistently high level, with prompt response times and an understanding of what needs to be done for deals to be completed efficiently and swiftly."

- Legal500, 2016

"The firm's "practicality of advice" is particularly noteworthy. They really do think about what's in the best interests of their client."

- Chambers Global, 2017

"I've used a lot of law firms on a lot of different matters – Skadden, Wachtell, Sullivan & Cromwell, Shearman & Sterling – and these guys are every bit as good for what we ask them to do."

- IFLR1000, 2015

"MJM remains a very good firm and punches above its weight."

- Chambers Global, 2016

"They are very responsive – it is very important for local counsel to be responsive, flexible and understand transaction deadlines."

- Chambers Global, 2014

CORPORATE & FINANCE TEAM



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*Ranked 'Leaders in their Field' in Chambers & Partners, 2017

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